

AB Stena Metall Finans (publ.)
Org nr 556008-2561

Quarterly Report Q2
2018-09-01 -- 2019-02-28

INCOME STATEMENT

TSEK	First half year 2018/2019	First half year 2017/2018	Full Year 2017/2018
Result from financial instruments	2 470	-16 950	-16 566
Administrative expenses	-10 106	-8 927	-16 933
OPERATING PROFIT	-7 636	-25 877	-33 499
Financial income and expenses	636 717	15 384	34 704
PROFIT BEFORE TAX	629 081	-10 493	1205
Appropriations	0	0	-1050
Taxes	0	0	-105
PROFIT FOR THE PERIOD	629 081	-10 493	50
Other Comprehensive income	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	0	0	0

BALANCE SHEET

TSEK	2019-02-28	2018-02-28	2018-08-31
ASSETS			
Fixed Assets			
Financial Fixed assets	2 098 557	2 296 596	2 273 486
Deferred tax assets	597	451	597
TOTAL FIXED ASSETS	2 099 154	2 297 047	2 274 083
Short-term receivables	4 792 989	4 147 137	4 533 569
Short-term securities	269 490	98 706	159 716
Cash and Bank	390 345	360 069	0
TOTAL CURRENT ASSETS	5 452 824	4 605 912	4 693 285
TOTAL ASSETS	7 551 978	6 902 959	6 967 368

SHAREHOLDER'S EQUITY AND LIABILITIES

SHAREHOLDER'S EQUITY	2 575 809	1 936 186	1 946 728
Long-term liabilities			
Provisions	566	401	566
Bond loans	3 100 000	2 800 000	3 600 000
Other long-term liabilities	0	0	28 725
TOTAL LONG-TERM LIABILITIES	3 100 566	2 800 401	3 629 291
Current liabilities			
Bond loans	500 000	813 110	0
Bank overdraft facilities	0	0	294 908
Other liabilities	1 375 603	1 353 262	1 096 441
TOTAL CURRENT LIABILITIES	1 875 603	2 166 372	1 391 349
TOTAL SHAREHOLDER'S EQUITY AND LIABILITIES	7 551 978	6 902 959	6 967 368

STATEMENT OF CASH FLOWS

TSEK	First six months 2018/2019 2018/2019	First six months 2017/2018 2017/2018	Full Year 2017/2018
Operating activities			
Profit before tax	629 081	-10 493	1 205
Adjustments for other non-cash items	-604 981	-36 927	-78 491
Taxes paid	-345	-338	-88
Changes in working capital	-63 928	282 326	204 903
CASH FLOW FROM OPERATING ACTIVITIES	-40 173	234 568	127 529
Investing activities			
Acquisition/sale of subsidiaries and asset purchases	750 000	0	0
Other changes from investing activities	-318 432	-72 385	-302 345
CASH FLOW FROM INVESTING ACTIVITIES	431 568	-72 385	-302 345
CASH FLOW AFTER INVESTMENTS	391 395	162 183	-174 816
Financing activities			
Changes in loans from credit institutions	0	0	-23 070
Share dividend	0	-145 000	-145 000
Group contribution paid/received	-1 050	2 216	2 216
CASH FLOW FROM FINANCING ACTIVITIES	-1 050	-142 784	-165 854
CASH FLOW FOR THE PERIOD	390 345	19 399	-340 670
Cash and bank beginning of period	0	340 670	340 670
CASH AND BANK END OF PERIOD	390 345	360 069	0

STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY

TSEK	Share Capital	Reserves	Non-restricted equity	Total
OPENING BALANCE AT SEP. 1, 2017	1200	492	2 089 986	2 091 678
Profit for the year			50	50
Share Dividend			-145 000	-145 000
CLOSING BALANCE AT AUG., 31 2018	1200	492	1945 036	1946 728
Profit for the year			629 081	629 081
CLOSING BALANCE AT FEB., 28 2019	1200	492	2 574 117	2 575 809