

AB Stena Metall Finans (publ.)
Org nr 556008-2561

Quarterly Report Q2
2022-09-01 – 2023-02-28

INCOME STATEMENT

TSEK	First half year 2022/2023	First half year 2021/2022	Full Year 2021/2022
Result from financial instruments	41 013	15 607	-36 447
Administrative expenses	-11 610	-9 946	-15 427
OPERATING PROFIT	29 403	5 661	-51 874
Financial income and expenses	55 900	506 488	544 707
PROFIT BEFORE TAX	85 303	512 149	492 833
Appropriations	0	0	-10 400
Taxes	0	-5 230	-5 259
PROFIT FOR THE PERIOD	85 303	506 919	477 174
Other Comprehensive income	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	85 303	506 919	477 174

BALANCE SHEET

TSEK	2023-02-28	2022-02-28	2022-08-31
ASSETS			
Fixed assets			
Financial fixed assets	2 185 883	1 782 436	1 804 591
Deferred tax assets	1 409	1 148	1 409
Other long term receivables	0	201	0
TOTAL FIXED ASSETS	2 187 292	1 783 785	1 806 000
Current assets			
Short-term receivables	5 050 540	4 119 054	3 395 301
Short-term securities	1 322 294	1 184 586	1 133 641
Cash and Cash equivalents	504 706	705 250	1 259 548
TOTAL CURRENT ASSETS	6 877 540	6 008 890	5 788 490
TOTAL ASSETS	9 064 832	7 792 675	7 594 490
SHAREHOLDER'S EQUITY AND LIABILITIES			
SHAREHOLDER'S EQUITY	3 330 881	3 275 323	3 245 578
Long-term liabilities			
Provisions	1 335	1 089	1 336
Bond loans	2 800 000	2 600 000	2 800 000
Other long-term liabilities	600 000	201	600 254
TOTAL LONG-TERM LIABILITIES	3 401 335	2 601 290	3 401 590
Current liabilities			
Bond loans	800 000	800 000	800 000
Other liabilities	1 532 616	1 116 062	147 322
TOTAL CURRENT LIABILITIES	2 332 616	1 916 062	947 322
TOTAL SHAREHOLDER'S EQUITY AND LIABILITIES	9 064 832	7 792 675	7 594 490

STATEMENT OF CASH FLOWS

TSEK	First six months 2022/2023	First six months 2021/2022	Full Year 2021/2022
Operating activities			
Profit before tax	85 303	512 149	492 833
Adjustments for other non-cash items	-56 047	-472 955	-388 043
Taxes paid	-435	-5440	-5 738
Changes in working capital	-358 106	-505 598	-758 579
CASH FLOW FROM OPERATING ACTIVITIES	-329 285	-471 844	-659 527
Investing activities			
Acquisition/sale of subsidiaries and other transactions	-25	650 765	630 765
Other changes from investing activities	-515 132	-216 718	-254 737
CASH FLOW FROM INVESTING ACTIVITIES	-515 157	434 047	376 028
CASH FLOW AFTER INVESTMENTS	-844 442	-37 797	-283 499
Financing activities			
Changes in loans	100 000	0	800 000
Share dividend	0	0	0
Group contribution paid/received	-10 400	-151 189	-151 189
CASH FLOW FROM FINANCING ACTIVITIES	89 600	-151 189	648 811
CASH FLOW FOR THE PERIOD	-754 842	-188 986	365 312
Cash and cash equivalents beginning of period	1259 548	894 236	894 236
CASH AND CASH EQUIVALENTS END OF PERIOD	504 706	705 250	1259 548

STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY

TSEK	Share Capital	Reserves	Non-restricted equity	Total
OPENING BALANCE AT SEP. 1, 2021	1 200	492	2 766 712	2 768 404
Profit for the year			477 174	477 174
CLOSING BALANCE AT AUG. 31, 2022	1 200	492	3 243 886	3 245 578
Profit for the year			85 303	85 303
CLOSING BALANCE AT FEB. 28, 2023	1 200	492	3 329 189	3 330 881